

FLYTECH

飛捷科技 6206

FLYTECH 2Q26 Investors Conference

12th August, 2026

AGENDA

- Financial Highlights for 2Q26
- Business Updates
- Q&A

Safe Harbor Notice

- FLYTECH's statement of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- The projections should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



Established in Taiwan in 1984, Flytech has built a solid foundation in hardware design and manufacturing, specializing in Point of Sale Terminals, Self Service Kiosks, Touch Panel PCs, and Embedded Computing Systems for the retail, hospitality, medical, and industrial sectors worldwide.

As a pioneer in embracing AI technology, we have evolved into a domain focused solutions provider by integrating AI with our hardware platforms to deliver intelligent, high value solutions. This forward looking transformation empowers global customers to optimize operations, enhance user experiences, and stay ahead in a rapidly changing market.

Our passion lies in developing tailored innovations that solve real world challenges. With a commitment to solution driven technology and customer centric service, we enable businesses to grow and lead through continuous innovation.

1984

Founded

2019

Invested in the
1st AI software

3,960M

2026 1-7 Revenue

YOY 26.4%

700+

Employees Worldwide

3.42

2Q26 EPS

Record High

5.93

1H26 EPS

Record High

Financial Highlights

2Q26 Financial Results

(NT\$ million)	2Q26	%	1Q26	%	QoQ	2Q25	%	YoY
Revenue	1,882		1,510		25%	1,361		38%
Gross Margin	854	45.4%	689	45.6%	24%	597	43.9%	43%
Operating Expense	273		265			240		
Operating Margin	581	30.9%	424	28.1%	37%	357	26.2%	63%
Non-op. Income	13		19			-97		
Pretax Margin	594	31.6%	443	29.3%	34%	260	19.1%	128%
Income Tax	110		89			54		
Net Income (Owners of the Parent)	489	25.7%	359	23.8%	36%	214	15.7%	128%
EPS	3.42		2.51			1.50		

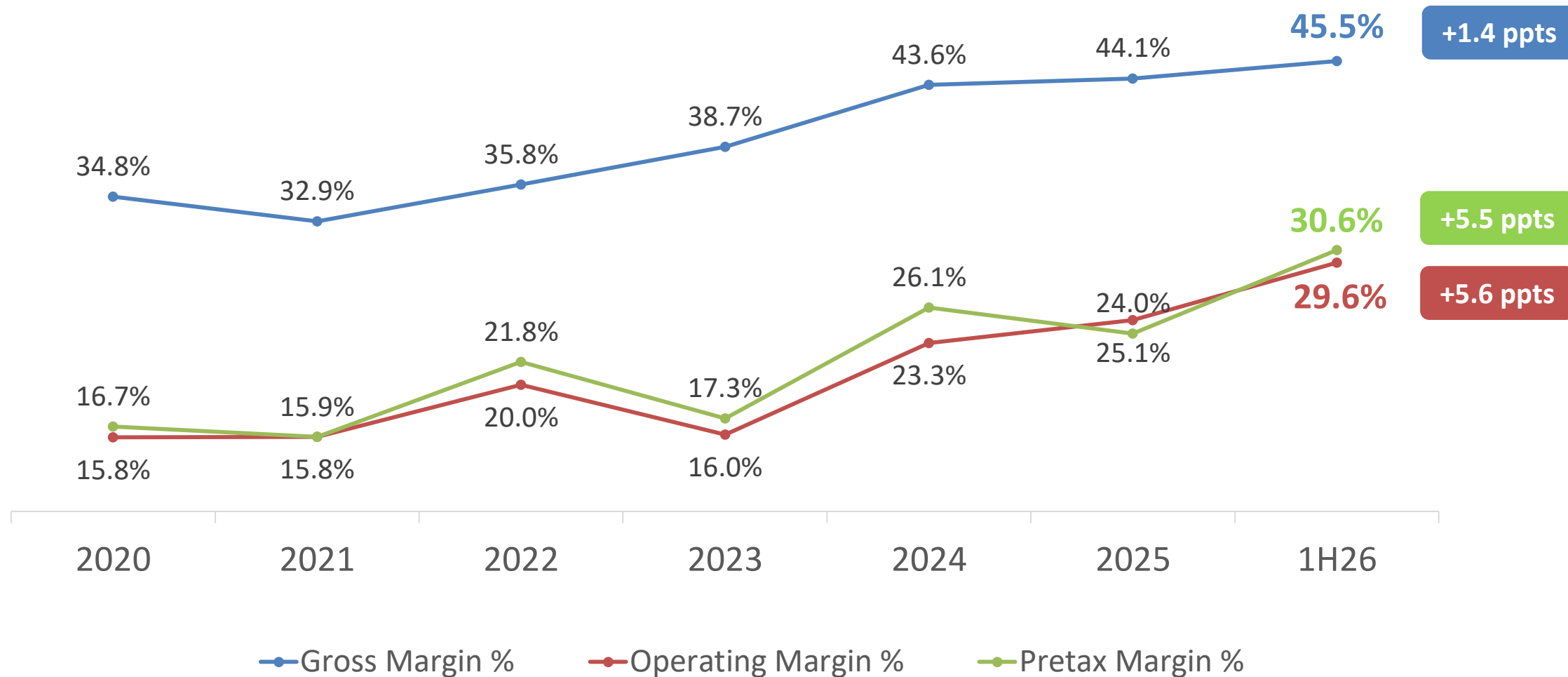
1H26 Financial Results

(NT\$ million)	1H26	%	2H25	%	QoQ	1H25	%	YoY
Revenue	3,392		2,311		47%	2,722		25%
Gross Margin	1,543	45.5%	1,017	44.0%	52%	1,204	44.2%	28%
Operating Expense	538		490			469		
Operating Margin	1,006	29.6%	527	22.8%	91%	735	27.0%	37%
Non-op. Income	31		19			-73		
Pretax Margin	1,037	30.6%	546	23.6%	90%	662	24.3%	57%
Income Tax	199		107			137		
Net Income (Owners of the Parent)	848	25.0%	447	19.4%	90%	539	19.8%	57%
EPS	5.93		3.13			3.77		

Balance Sheets & Key Indices

(NT\$ million)	2Q26	%	1Q26	%	2Q25	%
Cash & Cash Equivalents	2,428	32%	2,258	33%	2,506	38%
Account receivable	1,617	22%	1,237	18%	1,206	18%
Inventory	1,510	20%	1,310	19%	767	12%
Total Assets	7,537	100%	6,929	100%	6,609	100%
Account payable	659	9%	663	10%	391	6%
ST debt	2,209	30%	1,307	19%	1,847	28%
LT debt	22	-	12	-	8	-
Total Liabilities	2,231	30%	1,319	19%	1,855	28%
Total Equity	5,306	70%	5,610	81%	4,753	72%
Key Indices						
AR turnover days	68		65		79	
Inventory turnover days	114		117		80	

Profitability



Business Updates

Comprehensive Domain-Driven Solutions

4

Focused Verticals

Hospitality



Retail



Medical



Industrial



4

Core Solutions

Commercial Computing



POS

Self-Service
Kiosk

Edge AI
Box PC



Payment POS
& Handheld

Kitchen Display
System

Digital Signage
Player

Specialized Computing



Medical-grade
Panel PC

Industrial Panel PC



Industrial Box PC

Edge AI Box PC

Vision AI Tech



QSR AI Vision



Retail AI Loss Prevention



Edge AI Box PC

ODM Customization



Product ID Design



Mainboard Design



Manufacturing

2

Core Technologies

AlaaS

Advanced Computer Vision & Analytical Algorithms



AIoT & Digital Management

Unified Remote Management (MDM) & CMS



Dividend Policy

- Cash dividend of NT\$5.5 per share.
- Ex-Dividend Date: July 22
- **Dividend Payment Date: August 18**

Fiscal Year	EPS	Cash Div.	Stock Div.	Cash Payout (%)	Before Ex-Dividend		Average Annual Price	
					Price	Cash Yield (%)	Price	Cash Yield (%)
2018	5.60	5	0	89	81	6.2	74	6.7
2019	5.15	4.5	0	87	73	6.2	66	6.8
2020	4.12	4	0	97	70	5.8	67	6.0
2021	4.77	4	0	84	93	4.3	76	5.3
2022	7.29	6	0	75	72	7.7	69	8.0
2023	3.51	4	0	114	89	4.5	84	4.8
2024	6.93	6	0	87	135	4.4	113	5.3
2025	6.90	5.5	0	80	121	4.6	112	4.9

FLYTECH

Where Every Point Matters

publicrelationship@flytech.com

