

2022 Investors Conference

May 10th, 2022



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Agenda

- ✓ **Financial Highlights for 2022 Q1**
- ✓ **Operating Overview**
- ✓ **Q & A**

Financial Highlights

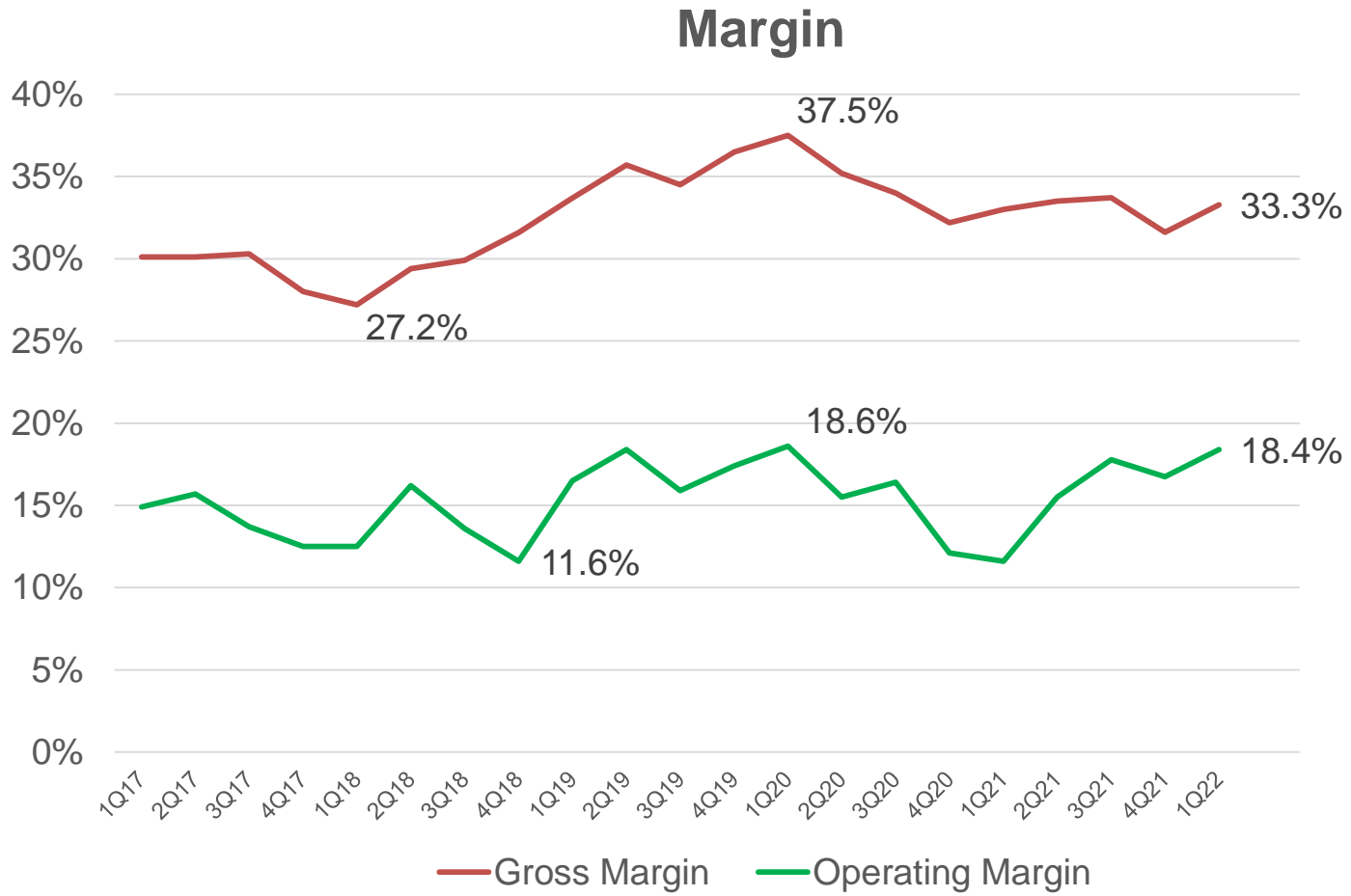
22Q1 QoQ Comparison

(NT\$ million)	2021 Q4		2022 Q1		QoQ
	Amount	%	Amount	%	%
Net Sales	1,663	100	1,514	100	-9
COGS	1,137	68	1,010	67	-11
Gross Profit	526	32	504	33	-4
Operating Expense	247	15	225	15	-9
Operating Profit	278	17	278	18	0
Profit Before Tax	277	17	316	21	14
Net income attribute to the owner of parent	246	15	275	18	12
EPS	1.71		1.92		

22Q1 YoY Comparison

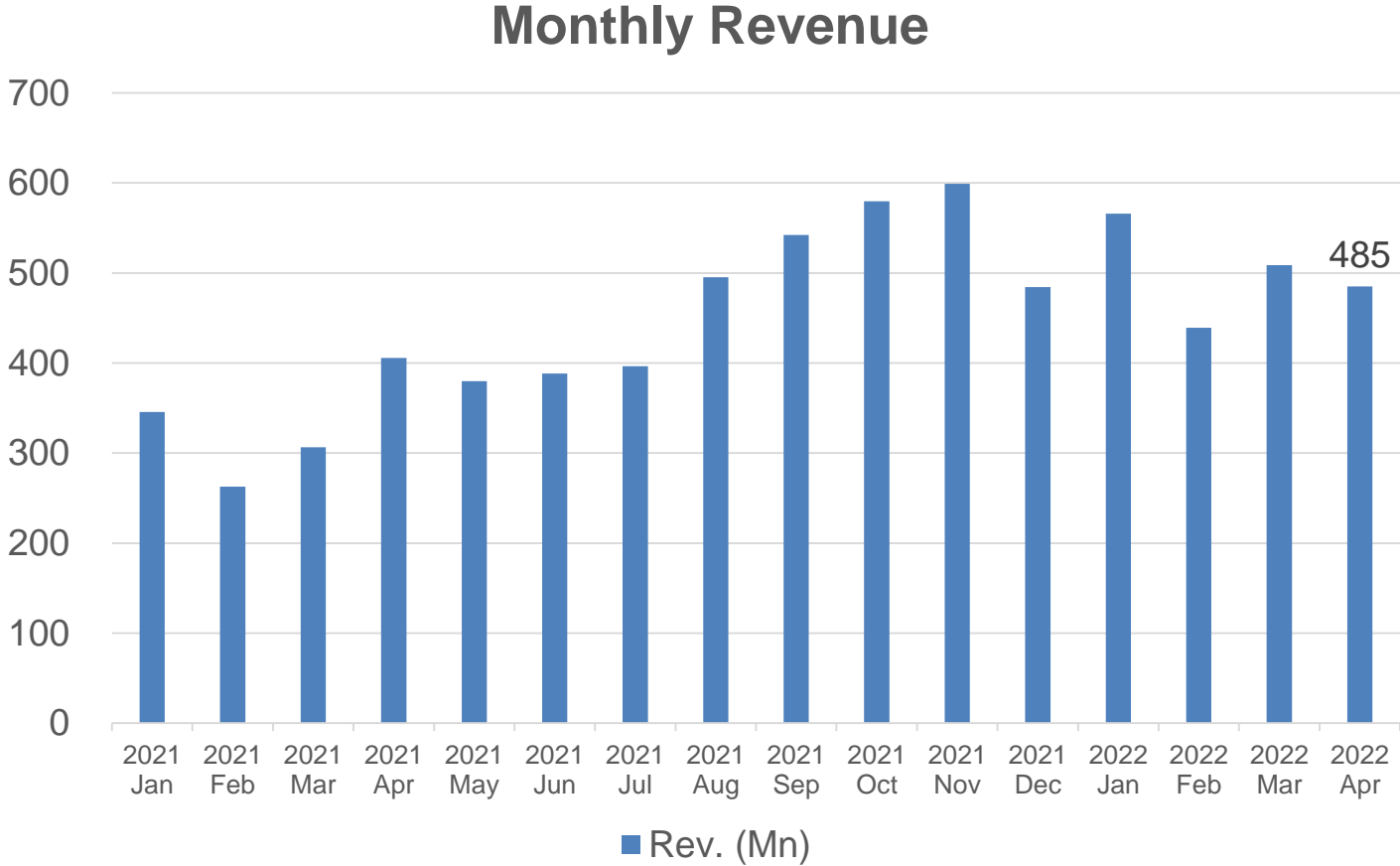
(NT\$ million)	2021 Q1		2022 Q1		YoY
	Amount	%	Amount	%	%
Net Sales	915	100	1,514	100	65
COGS	613	67	1,010	67	65
Gross Profit	302	33	504	33	67
Operating Expense	196	21	225	15	15
Operating Profit	106	12	278	18	163
Profit Before Tax	109	12	316	21	189
Net income attribute to the owner of parent	86	10	275	18	219
EPS	0.60		1.92		

Margin



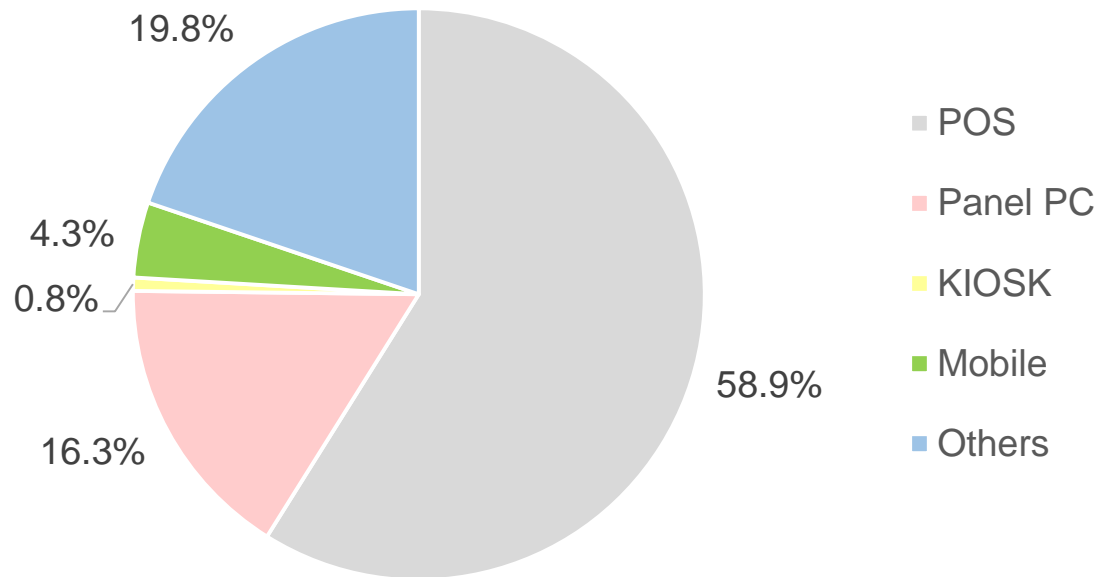
Operating Overview

Monthly Revenue

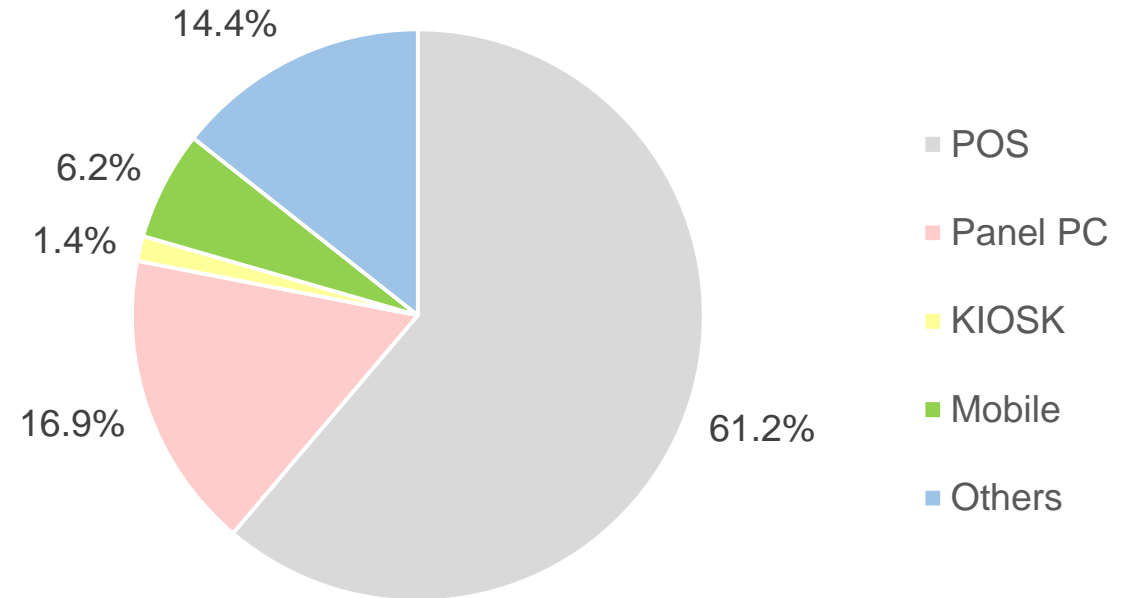


Revenue by Product

2021 Consolidated Revenue



2022 Q1 Consolidated Revenue



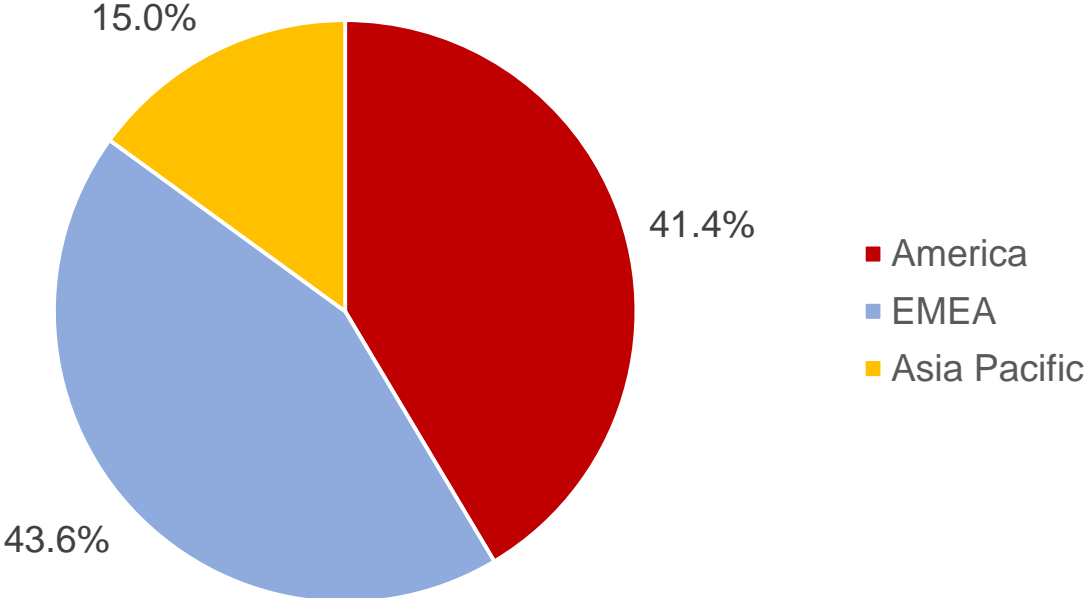
Note: Others include peripherals, components, RMA, NRE, etc.

Total Consolidated Revenue	
Q1 YoY	65%

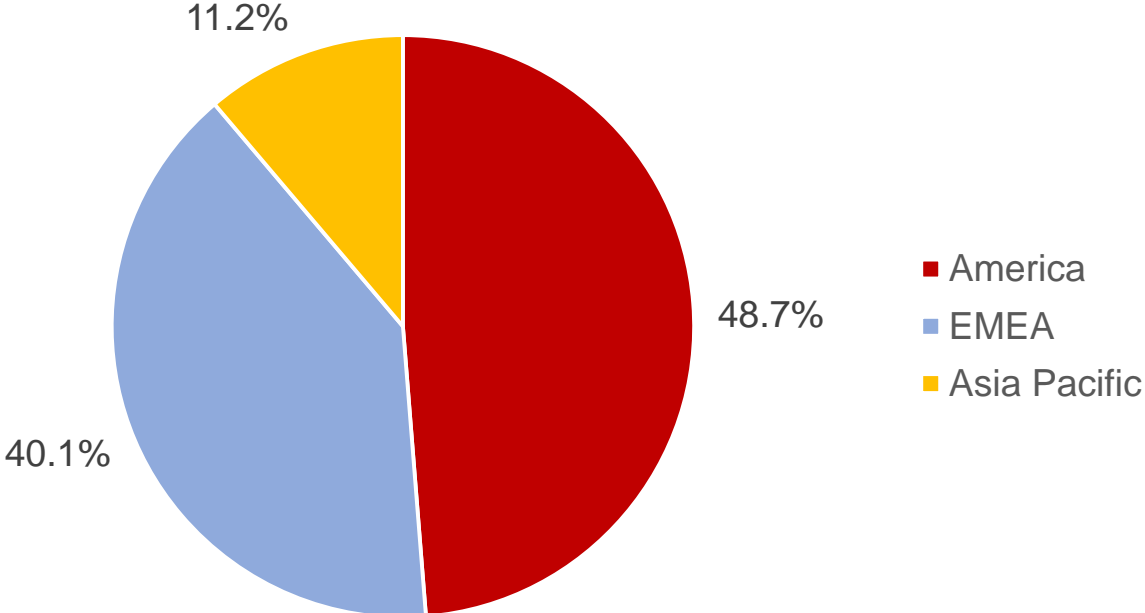


Revenue by Region

2021 Consolidated Revenue



2022 Q1 Consolidated Revenue



Total Consolidated Revenue

Q1 YoY 65%



Dividend Policy

Year	EPS	Cash Div.	Stock Div.	Cash Payout (%)	Cash Yield (%)
2012	6.07	3.5	1	58	3.2
2013	7.38	6	1	81	4.4
2014	7.25	6	0.5	83	5.6
2015	7.02	6	0	86	6.1
2016	6.02	5	0	83	5.7
2017	5.06	4.5	0	89	5.8
2018	5.6	5	0	89	6.4
2019	5.15	4.5	0	87	6.7
2020	4.12	4	0	97	6.4
2021	4.77	4	0	84	5.3

* 2021 cash yield is calculated based on 2022/3/18 close price
since the cash dividend is resolved by BOD on that day

Q & A

Thank You



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