

FLYTECH

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Analyst Meeting

3Q 2016 QoQ Comparison

Consolidated IFRS Base

(NT\$ million)	2Q 2016		3Q 2016		QoQ
	Amount	%	Amount	%	%
Net Sales	1,421	100	1,451	100	2
COGS	931	66	978	67	
Gross Profit	489	34	473	33	-3
Operating Expense	239	16	229	16	
Operating Profit	251	18	243	17	-3
Profit Before Tax	276	19	197	14	-29
Net income attribute to the owner of parent	248	17	177	12	-29
EPS	1.69		1.21		

Note: EPS is based on 2016/9/30 outstanding shares 146,368,324

3Q 2016 YoY Comparison

Consolidated IFRS Base

(NT\$ million)	3Q 2015		3Q 2016		YoY
	Amount	%	Amount	%	%
Net Sales	1,268	100	1,451	100	14
COGS	824	66	978	67	
Gross Profit	444	34	473	33	6
Operating Expense	163	13	229	16	
Operating Profit	281	21	243	17	-14
Profit Before Tax	352	21	197	14	-44
Net income attribute to the owner of parent	289	18	177	12	-39
EPS	1.98		1.21		

Note: EPS is based on 2016/6/30 outstanding shares 146,368,324

Jan-Sept 2016 YoY Comparison

Consolidated IFRS Base

(NT\$ million)	2015		2016		YoY
	Amount	%	Amount	%	%
Net Sales	3,845	100	4,215	100	9
COGS	2,532	66	2,779	66	
Gross Profit	1,313	34	1,437	34	9
Operating Expense	485	13	651	15	
Operating Profit	828	21	786	19	-5
Profit Before Tax	886	23	728	17	-18
Net income attribute to the owner of parent	744	19	645	15	-13
EPS	5.15		4.40		

Note: EPS is based on 2016/6/30 outstanding shares 146,368,324

Dividend Policy

	EPS	Cash Div	Stock Div	Cash Payout (%)	Cash yield(%)
2009	6.93	4	0.5	58	4.8
2010	7.03	4.5	1	64	5.0
2011	5.91	3.5	1	59	4.6
2012	6.07	3.5	1	58	3.2
2013	7.38	6	1	81	4.4
2014	7.25	6	0.5	83	5.6
2015	7.02	6	0	86	6.1*

Note: *Cash yield is based on Nov 2th closing price